

SRA | Senior Resource ALLIANCE *of the Triangle*

Member Directory



Brookdale North Raleigh
Independent, Assisted & Memory Care Rental Retirement Communities
Robbie Varnell

Provides quality care for independent seniors, assisted living and memory care.

1200 Carlos Drive
Raleigh, NC 27609
(919) 334-2210
rvarnell@brookdale.com
www.brookdale.com/communities/heritage-of-raleigh/



Cary Audiology Associates
Doctor of Audiology
Susan Rawls, Au.D.

Provides reliable and honest hearing health care services, including hearing aids, to those individuals with hearing loss.

115 Parkway Office Court, Suite 100
Cary, NC 27518
(919) 851-3800
srawls@caryaudiology.com
www.caryaudiology.com



Everybody Needs a Nurse
Patient Advocate
Diane Halloran, RN and Jennifer Halloran

We offer the advice and guidance of an experienced RN to help seniors and their families navigate the health care system. We specialize in complex medical situations and do medication reconciliation, home visits, and doctor appointments.

81110 Alexander
Chapel Hill, NC 27517
(919) 606-1819
YourNurse@EverybodyNeedsANurse.com
www.EverybodyNeedsANurse.com



Carolina Relocation and Transition Specialists

Senior Move Management
Beth Wenhart & Tod Davis

Provides solutions and options that are best for the individual needs of our clients, manage and handle your relocation, from downsizing to dispersing an estate.

(919) 610-1888 (Beth) / (336) 210-0140 (Tod)
beth@carolina-rts.com
tod@carolina-rts.com
www.carolina-rts.com



Comfort Keepers
In Home Care
Bruce Brennan

We help adults live happy, healthy lives in the comfort of their own homes by providing quality, compassionate home care and safety technology solutions to preserve independence and contribute to a better life.

1616 Evans Road, Suite 103, Cary, NC 27513
(919) 650-2784
brucebrennan@comfortkeepers.com
cary-857comfortkeepers.com



Guiding Lights Caregiver Support Center
Caregiver Support Services
Nicole Bruno & Leigh Warren

Comprehensive caregiver support center for family and professional caregiving. We provide information, referral, education and support at no charge to family caregivers.

3724 National Drive, Suite 130
Raleigh, NC 27612
(919) 371-2062
nicole@guidinglightsnc.org
leigh@guidinglightsnc.org
www.guidinglightsnc.org

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Integrity Money Management

Daily Money Manager

Karen Hankins

Provides a wide range of personal financial services to help clients manage their day-to-day monetary affairs, including bill paying, bank & credit card reconciliations, budget preparation, expense tracking, verifying proper processing of medical insurance claims and organization of tax/financial documents.

(919) 720-2950

khankins@integritymoneymanagement.com

www.integritymoneymanagement.com



Keystone Financial Partners

Comprehensive Financial Planning

Jim Trull, AIF®, CFP®

Focuses on helping seniors, widows, and independent women preserve and grow the wealth they have accumulated.

1255 Crescent Green, Suite 440, Cary, NC 27518

(919) 463-0018

jtrull@keystonefinancialpartners.com

www.keystonefinancialpartners.com

**Securities and Advisory Services offered through Commonwealth Financial Network, Member FINRA/SIPC, a Registered Investment Adviser. Fixed insurance products & services offered through Keystone Financial Partners.*



Kisco Senior Living

Provides senior living options throughout Raleigh and Cary.

Magnolia Glen

5301 Creedmoor Rd, Raleigh, NC 27612

919-841-4747

Contact: Betsy Sykes, betsy.sykes@kiscosl.com

Abbotswood at Stonehenge

7900 Creedmoor Rd, Raleigh, NC 27613

919-847-3202

Contact: Tamara Wess, tamara.wess@kiscosl.com

www.kiscoseniorliving.com

LIFT

Widow Social Support Group

Joyce Loeb sack

Provides social opportunities for widows to meet with others who understand their feelings and experiences. Provides programs to education in consumer affairs or entertainment. Meets monthly for lunch at various locations. No fees other than lunch and no attendance requirements.

P.O. Box 52679, Durham, NC 27717

(919) 218-5656

jeassociates@earthlink.net



LifeLinks

Geriatric Care Manager

Meike Wiest, MSW

Erin Nortonen

Working with older & disabled adults & their families through care management and private guardianship.

4812 Six Forks Road, Suite 110

Raleigh, NC 27609

(919) 781-5979

meike@lifelinks.care

erin@lifelinks.care

www.lifelinks.care



Monroe Wallace Law Group

Elder Law: Advance Directives, Guardianships, Wills, Special Needs Trusts & Long-Term Care Planning

J. Gregory Wallace, Esq.

Focuses on Elder Law: Advance Directives, Guardianships, Wills, Special Needs Trusts & Long-Term Care Planning.

3225 Blue Ridge Road, Suite 117, Raleigh, NC 27612

(919) 876-1400

jgwallace@ncelderlaw.com

www.monroewallace.com

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Reedman & Associates

Accounting & Tax Solutions

Richard M. Reedman, CFE, CSA, EA, ABA/ATA

Dedicated to providing the highest quality of professional accounting and tax solutions to help you save money.

804-102 Salem Woods Drive
Raleigh, NC 27615
(919) 872-1657
reedman@accountingtaxplan.com
www.accountingtaxplan.com



SearStone

Continuing Care Retirement Community

Leigh Roach & Allie Ligay

Offers a new urbanist community for people 62 and better. SearStone opened in November of 2013 and is a Life Care Continuing Care Retirement Community.

17001 SearStone Drive
Cary, NC 27513
(919) 234-0404
lroach@searstone.com
aligay@searstone.com
www.searstone.com



Smart Homes

In-Home Technology Safety Specialists

Heather Lord & Jerry Tester

The Smart Living Solution uses discreet sensors that make your home smart enough to potentially save your life. The system is able to get help when needed without the need to do anything or wear anything, like pendants or bracelets, except live your life as you normally do.

14 East Peace Street, Raleigh, NC 27604
(919) 349-6573
heather@smarthomesNC.com
jerry@smarthomesNC.com
www.smarthomesNC.com



Sunrise Senior Living

Brighton Gardens of Raleigh

Memory Care and Assisted Living

English Edwards

Offers assisted living options in a home like environment and is built on a commitment to our residents and their families.

(919) 961-8415
english.edwards@sunriseseniorliving.com
www.sunriseseniorliving.com



Transitions LifeCare

Hospice, Palliative Care, Home Health & Grief Care

Kellie Brockman, BS

Offers assistance to patient and families through the transitions of a serious or terminal illness.

250 Hospice Circle
Raleigh, NC 27607
(919) 828-0890
kbrockman@transitionslifecare.org
www.transitionslifecare.org



Victorian Finance, LLC

Certified Reverse Mortgage Professional

Lance Canada, CSA

Helps homeowners aged 62 & older access the equity in their homes. The proceeds may be used for whatever is most important to the client.

1515 West NC 54, Suite 220
Durham, NC 27707
(919) 395-2225
lance@victorianfinance.com
www.victorianfinance.com

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Your Next Move

Real Estate and Relocation Services

Julie Kopetsky

Dedicated to helping seniors find the perfect home, sell their current home and alleviate the stress involved in moving by managing the entire project.

(919) 601-8203

julie.kopetsky@yournextmovenc.com

www.yournextmovenc.com